BSE Code : 522263 NSE Code : JMCPROJECT

Introductory sub-table (I)(a)

| Name of the Company: | | JMC PROJECTS (INDIA) LIMITED | | | | | |
|------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|-----------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|--|--|--|--|
| Scrip Code, Name of the scrip, class of security: | BSE | 522263; JMC PROJECTS (INDIA) LIMITED; EQUITY SHARES | | | | | |
| | NSE | JMCPROJECT; JMCPROJECTS (INDIA) LIMITED; EQUITY SHARES | | | | | |
| Quarter ended: | | June 30, 2014 | | | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company | | | | |
| Held by promoter/promoter group Held by public | Not Appl | icable o | | | | | |
| Total | 0 | 0 | 0 | | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | | |
| Held by promoter/promoter group Held by public | Not Ap | olicable o | | | | | |
| Total | 0 | 0 | 0 | | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants | | | | |
| Held by promoter/promoter group Held by public | Not Ap | plicable o | - | | | | |
| Total | 0 | 0 | 0 | | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 26118348 | | 100.00% | | | | |

For JMC Projects (India) Limited

Suresh Savaliya Company Secretary

Date: July 4, 2014 Place: Mumbai

Regd. Off. : A-104, Shapath-4, Opp. Karnavati Club, S. G. Road, Ahmedabad 380 051 Corp. Off. : 6th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055 Company CIN : L45200GJ1986PLC008717 BSE Code : 522263 NSE Code : JMCPROJECT

| | Statement Showing | Shareholding | Pattern o | f JMC Projects (| India) Ltd. a | as on June 30 |), 2014 | |
|------------------|--------------------------------------------------------------------------|---------------------------|------------------------------|----------------------------------------------------|--------------------------------------------|-------------------------------|-----------------------------------|-----------------------|
| | | | Та | ble (I)(a) | | | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | - | | ledged or otherwise encumbered | |
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (11) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 5 | 176847 | 176847 | 0.68 | 0.68 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (c) | Bodies Corporate | 1 | 17548908 | 17548908 | 67.19 | 67.19 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | | 0.00 | 0.00 | - | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| | Sub Total(A)(1) | 6 | 17725755 | 17725755 | 67.87 | 67.87 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 17725755 | 17725755 | 67.87 | 67.87 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 600 | | 0.00 | 0.00 | | |
| (b) (c) | Financial Institutions /Banks Central Government/ State Government(s) | 0 | 0 | | 0.00 | 0.00 | | |
| (C) | | 0 | 0 | 0 | 0.00 | 0.00 | | |

Regd. Off. : A-104, Shapath-4, Opp. Karnavati Club, S. G. Road, Ahmedabad 380 051 Corp. Off. : 6th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055 BSE Code : 522263 NSE Code : JMCPROJECT

| | | mpany CIN : L4 | | 2008717 | | | | |
|---------|---------------------------------------------------------------------------------------------|----------------|----------|----------|--------|--------|-------|-------|
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 6 | 1319873 | 1319873 | 5.05 | 5.05 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 7 | 1320473 | 1319873 | 5.06 | 5.06 | 0 | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 242 | 1318445 | 1315644 | 5.05 | 5.05 | 12750 | 0.97 |
| (b) | Individuals | | | | 0.00 | 0.00 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 9940 | 3396765 | 3275986 | 13.01 | 13.01 | 38142 | 1.12 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 57 | 1511048 | 1511048 | 5.79 | 5.79 | 10000 | 0.66 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (d-i) | NRI | 189 | 644517 | 644467 | 2.47 | 2.47 | | |
| (d-ii) | Trust | 2 | 89000 | 89000 | 0.34 | 0.34 | | |
| (d-iii) | Clearing Members | 120 | 112345 | 112345 | 0.43 | 0.43 | 28739 | 25.58 |
| | Sub-Total (B)(2) | 10550 | 7072120 | 6948490 | 27.08 | 27.08 | 89631 | 1.27 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 10557 | 8392593 | 8268363 | 32.13 | 32.13 | 89631 | 1.07 |
| | TOTAL (A)+(B) | 10563 | 26118348 | 25994118 | 100.00 | 100.00 | 89631 | 0.34 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | | 0.00 | | 0.00 |
| 2 | Public | 0 | 0 | 0 | | 0.00 | | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 10563 | 26118348 | 25994118 | | 100.00 | 89631 | 0.34 |

For JMC Projects (India) Limited

Suresh Savaliya Company Secretary

Date: July 4, 2014 Place: Mumbai

| Sr.No | Notes |
|-------|-----------------------------------------------------------------------------------|
| 1 | The company has no outstanding GDR and ADR. |
| 2 | Total foreign shareholding in the company is 19,64,390 shares representing 7.52%. |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

Regd. Off. : A-104, Shapath-4, Opp. Karnavati Club, S. G. Road, Ahmedabad 380 05 BSE Code : 522263 Corp. Off. : 6th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), MumbaNSE Code : JMCPROJECT BSE Code : 52226: NSE Code : JM

Company CIN: L45200GJ1986PLC008717

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| | Quarter ended June 30, 2014 | | | | | | | | | | |
|---------|--------------------------------------|--------------------------|-------------------------------------------|-----|--------------------|-----------------------------------------|--------|----------------------------------------------|-------------------------|------------------------------------------|--|
| Sr. No. | Name of the shareholder | Details of S | hares held | | Encumbered sha | ares (*) | Detail | s of warrants | Details | of convertible | |
| | | Number of shares held | As a % of grand total (A) +(B) +(C) | | As a percentage | As a % of grand total (A)+(B)+(C) | of | As a % total number of warrants of the | of | As a % total number of convertible | |
| | | | | | | of sub- clause (I)(a) | held | same class | e securities held | securities of the same class | |
| | | | | | | | | | nela | class | |
| (I) | (11) | (111) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | |
| 1 | Kalpataru Power Transmission Limited | 17548908 | 67.19 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 2 | Hemant I. Modi | 106458 | 0.41 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 3 | Sonal Hemant Modi | 47696 | 0.18 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 4 | Ami Hemant Modi | 11088 | 0.04 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 5 | Rasila Vinodchandra Modi | 6749 | 0.03 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 6 | Varsha Hiren Gandhi | 4856 | 0.02 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | TOTAL | 17725755 | 67.87 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Regd. Off. : A-104, Shapath-4, Opp. Karnavati Club, S. G. Road, Ahmedabad 380 051 Corp. Off. : 6th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055 Company CIN : L45200GJ1986PLC008717

(I)(c)(i) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>

| | | | Quarter ended Jun | e 30, 2014 | | | | |
|---------|-------------------------------------------|-------------|-------------------------|---------------|----------------|-----------------|-------------------|--------------------|
| Sr. No. | Name of the shareholder | Number of | Shares as a | Details of | warrants | Details of | f convertible | Total shares |
| | | shares held | percentage of total | | | sec | urities | (including |
| | | | number of shares {i.e., | | | | | underlying shares |
| | | | Grand Total | | | | | assuming full |
| | | | (A)+(B)+(C) indicated | | | | | conversion of |
| | | | in Statement at para | | | | | warrants and |
| | | | (I)(a) above} | Number of | | | | convertible |
| | | | | warrants held | | | number of | securities) as a % |
| | | | | | | securities held | | of diluted share |
| | | | | | the same class | | securities of the | capital |
| | | | | | | | same class | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 1 | ACACIA PARTNERS, LP | 513628 | 1.97 | 0 | 0 | 0 | 0 | 1.97 |
| 2 | QUEST INVESTMENT ADVISORS PRIVATE LIMITED | 505351 | 1.93 | 0 | 0 | 0 | 0 | 1.93 |
| 3 | Dr Sanjeev Arora | 371515 | 1.42 | 0 | 0 | 0 | 0 | 1.42 |
| 4 | ACACIA INSTITUTIONAL PARTNERS, LP | 365001 | 1.40 | 0 | 0 | 0 | 0 | 1.40 |
| TOTAL | | 1755495 | 6.72 | 0 | 0 | 0 | 0 | 6.72 |

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Regd. Off. : A-104, Shapath-4, Opp. Karnavati Club, S. G. Road, Ahmedabad 380 051 Corp. Off. : 6th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055 Company CIN : L45200GJ1986PLC008717

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| | | | Quarter | ended June | 30, 2014 | | | |
|---------|---------------------------------------|-----------|---------------------|------------|----------------|--------------|-------------|-----------------------------------|
| Sr. No. | Name(s) of the shareholder(s) and the | Number | Shares as a | Details o | f warrants | Details of o | convertible | Total shares (including |
| | Persons Acting in Concert (PAC) with | of shares | percentage of | | | securities | | underlying shares assuming full |
| | them | | total number of | | | | | conversion of warrants and |
| | | | shares {i.e., Grand | | | | | convertible securities) as a % of |
| | | | Total | | | | | diluted share capital |
| | | | (A)+(B)+(C) | | | | | |
| | | | indicated in | Number of | As a % total | Number of | % w.r.t | |
| | | | Statement at para | warrants | number of | | | |
| | | | (I)(a) above} | | warrants of | е | number of | |
| | | | | | the same class | securities | convertibl | |
| | | | | | | held | е | |
| | | | | | | | securities | |
| | | | | | | | of the | |
| | | | | | | | same class | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 1 | | | 0.00 | | 0 | | 0 | |
| 2 | | | 0.00 | | 0 | | 0 | |
| 3 | | hf_/4 | pplical | | 0 | | 0 | |
| 4 | | | | | 0 | | 0 | |
| TOTAL | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |

0

0 0

(I)(d) Statement showing details of locked-in shares

| Quarter | ended | June | 30, | 2014 |
|---------|-------|------|-----|------|
|---------|-------|------|-----|------|

| Sr. No. | Name of the shareholder | shares | | Promoter/Promoter Group/ Public |
|---------|-------------------------|-----------------|-----|------------------------------------|
| | | | | |
| | | Annhirad | hle | |
| | | <u>ubbiiear</u> | 916 | |
| TOTAL | | | | |

0

0

0

0

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>

Quarter ended June 30, 2014

| Sr. No. | Type of outstanding DR (ADRs, GDRs, | Number of outstanding | Number of shares | Shares underlying outstanding DRs as a |
|---------|-------------------------------------|-----------------------|-------------------------------|------------------------------------------------------------------------------------------------------------------------|
| | SDRs, etc.) | DRs | underlying outstanding DRs | percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | Nc | t Applica | hhle | 0.00 |
| 4 | | | | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

0

0

0

0

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| | | Quarte | r ended June 30, 2014 | |
|---------|-----------------------|----------------------------------------------------|-------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | | Not Applica | hle | 0.00 |
| 2 | | hier viblener | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| TOTAL | | | 0 | 0.00 |

0

0

0

0

JMC Projects (India) Ltd.

(a Kalpataru Group Enterprise)

BSE Code : 522263

NSE Code : JMCPROJECT

| | | | Quarter ende | d June 30, 201 | 4 | | | |
|----------------------|-------------------------------------------------------------------------|---------|------------------------------------------------|----------------|-------------------------------------------------------------|-----------------------------|-------------------------------|--|
| | Class X | | | | | | | |
| | Class Y | | | | | | | |
| | Class Z | | | | | | | |
| | | | | | | | | |
| Categ ory code | Category of Shareholder | | class of securities Voting i.e. (VI) Rights | | Number of Voting Rights held in each class of securities | | | |
| | | Class X | Class Y | Class Z | (III+IV+V) | As a percentage of (A+B) | As a percentage of (A+B+C) | |
| (1) | (11) | (111) | (IV) | (∨) | (VI) | (VII) | (VIII) | |
| | Shareholding of Promoter and Promoter | | , <i>i</i> | | | , <i>,</i> | × / | |
| | Group ² | | | | | | | |
| | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | - | - | 0 | #DIV/0! | #DIV/0 | |
| | Central Government/ State Government(s) | 0 | - | - | 0 | | #DIV/0 | |
| (c) | Bodies Corporate | 0 | - | - | 0 | #DIV/0! | #DIV/0 | |
| | Financial Institutions/ Banks | 0 | - | - | 0 | #DIV/0! | #DIV/0 | |
| (e) | Any Others(Specify) | 0 | - | - | 0 | #DIV/0! | #DIV/0 | |
| | Sub Total(A)(1) | 0 | - | - | 0 | #DIV/0! | #DIV/0 | |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | - | - | 0 | #DIV/0! | #DIV/0 | |
| (b) | Bodies Corporate | 0 | - | - | 0 | #DIV/0! | #DIV/0 | |
| | Institutions | 0 | - | - | 0 | , | #DIV/0 | |
| | Qualified Foreign Investor | 0 | - | - | 0 | | #DIV/0 | |
| | Any Others(Specify) | 0 | - | - | 0 | #DIV/0! | #DIV/0 | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0 | #DIV/0! | #DIV/0 | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 0 | 0 | 0 | 0 | #DIV/0! | #DIV/0 | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| • • | Mutual Funds/ UTI | 0 | - | - | | #DIV/0! | #DIV/0 | |
| (b) | Financial Institutions /Banks | 0 | - | - | JOLG | #DIV/0! | #DIV/C | |
| (c) | Central Government/ State Government(s) | 0 | - | nn | COL O | #DIV/0! | #DIV/0 | |

JMC Projects (India) Ltd.

(a Kalpataru Group Enterprise)

BSE Code : 522263

NSE Code : JMCPROJECT

| (d) | Venture Capital Funds | 0 | <u>.</u> | | 0 | #DIV/0! | #DIV/0! |
|------------|--------------------------------------------------------|-----|----------|------|---|----------|----------|
| (e) | Insurance Companies | 0 | | 21 - | 0 | #DIV/0! | #DIV/0! |
| (f) | Foreign Institutional Investors | 0 | 2 5-0 | - V | 0 | #DIV/0! | #DIV/0! |
| (g) | Foreign Venture Capital Investors | | 5 - | - | 0 | #DIV/0! | #DIV/0! |
| (h) | Qualified Foreign Investor | NIG | - | - | 0 | #DIV/0! | #DIV/0! |
| (i) | Any Other (specify) | 0 | - | - | 0 | #DIV/0! | #DIV/0! |
| | | | | | | | |
| L | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | #DIV/0! | #DIV/0! |
| B 2 | Non-institutions | | | | | | |
| (a) | Bodies Corporate | 0 | - | - | 0 | #DIV/0! | #DIV/0! |
| (a) (b) | Individuals | 0 | - | - | 0 | #DIV/0: | #DIV/0: |
| (0) | Individuals Individuals -i. Individual shareholders | 0 | - | - | 0 | #DIV/0! | #DIV/0! |
| 1 | | 0 | - | - | 0 | #DIV/0: | #DIV/0: |
| | holding nominal share capital up to Rs 1 lakh | | | | | | |
| П | ii. Individual shareholders holding nominal | 0 | - | - | 0 | #DIV/0! | #DIV/0! |
| | share capital in excess of Rs. 1 lakh. | | | | | | |
| | | | | | | | |
| (c) | Qualified Foreign Investor | 0 | - | - | 0 | #DIV/0! | #DIV/0! |
| (d) | Any Other (specify) | | | | | | |
| (d-i) | NRI | 0 | - | - | 0 | #DIV/0! | #DIV/0! |
| (d-ii) | Trust | 0 | - | - | 0 | #DIV/0! | #DIV/0! |
| (d-iii) | Clearing Members | 0 | - | - | 0 | #DIV/0! | #DIV/0! |
| | | | | | | | |
| | Sub-Total (B)(2) | 0 | 0 | 0 | 0 | #DIV/0! | #DIV/0! |
| (5) | | 0 | 0 | | | #DIV//01 | #DN//01 |
| (B) | Total Public Shareholding (B)= | U | U | 0 | 0 | #DIV/0! | #DIV/0! |
| | (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | 0 | 0 | 0 | 0 | #DIV/0! | #DIV/0! |
| | | • | | | | 1010/0. | 1101070. |
| (-) | | | | | | | |
| (C) | Shares held by Custodians and against | | | | | | |
| | which Depository Receipts have been issued | | | | | | |
| 1 | Promoter and Promoter Group | 0 | - | - | 0 | | #DIV/0! |
| 2 | Public | 0 | - | - | 0 | | #DIV/0! |
| | Sub-Total (C) | 0 | - | - | 0 | | #DIV/0! |
| | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 0 | 0 | 0 | 0 | | #DIV/0! |

For JMC Projects (India) Limited

Suresh Savaliya Company Secretary

Date: July 4, 2014 Place: Mumbai