



JMC PROJECTS (INDIA) LTD.

(A Kalpataru Group Enterprise)

December 30, 2022

Corporate Service Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code: 522263	Trading Symbol: JMCPROJECT

SUB: Disclosure under Regulations 30,42 and 51(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) in relation to the Scheme of Amalgamation of JMC Projects (India) Limited (“Company” or “JMC”) with Kalpataru Power Transmission Limited (“KPTL”) and their respective shareholders

Dear Sir / Madam,

Further to our letter dated December 21, 2022, we hereby inform that the Company has decided to make the Scheme of Amalgamation of the Company with KPTL and their respective shareholders (“Scheme”), under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, effective on January 04, 2023, subject to the companies filing e-form INC-28 with the Registrar of Companies.

In addition to the above, in terms of the Regulation 42 of the Listing Regulations read with the Scheme, the Company and KPTL have mutually fixed Wednesday, January 11, 2023 as the Record Date for the purpose of determining the shareholders of the Company to whom the equity shares of KPTL would be allotted, pursuant to the Scheme.

We request you to kindly take this intimation on record.

Thanking you.

Yours faithfully,
For **JMC Projects (India) Limited**

Samir Raval
Company Secretary & Compliance Officer



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