



## JMC PROJECTS (INDIA) LTD.

(A Kalpataru Group Enterprise)

December 09, 2021

Corporate Service Department <b>BSE Limited</b> 25 <sup>th</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
<b>Scrip Code: 522263</b>	<b>Trading Symbol: JMCPROJECT</b>

**Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that the Management Committee of the Board of Directors of the Company at its meeting held today has *inter alia* approved the issuance of Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures of Rs. 99 Crores (Rupees Ninety Nine Crores only) on private placement basis.

Information as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as under:

1.	Type of securities proposed to be issued	Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures ("Debentures")
2.	Type of issuance	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued or size of the issue	990 Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each, of an aggregate nominal value of Rs. 99,00,00,000/- (Rupees Ninety Nine Crores Only) divided in Series A Debentures, Series B Debentures, Series C Debentures and Series D Debentures as stated below:  <b>1. Series A Debentures:</b> 250 Unsecured, Rated, Listed, Redeemable, Non-Convertible of the face value of Rs.10,00,000 (Rupees Ten Lakhs only) <b>2. Series B Debentures:</b> 250 Unsecured,

Corporate Office : 6th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400055.

T +91-22-6885 1500 • F +91-22-6885 1555 • E [mumbai@jmcprojects.com](mailto:mumbai@jmcprojects.com)

Registered Office : A 104, Shapath - 4, Opp. Karnavati Club, S. G. Road, Ahmedabad 380 015 • T +91-79-6816 1500 • F +91-79-6816 1560

E [jmcho@jmcprojects.com](mailto:jmcho@jmcprojects.com) • W [www.jmcprojects.com](http://www.jmcprojects.com) • CIN L45200GJ1986PLC008717 • GST 24AAACJ3814E123

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		<p>Rated, Listed, Redeemable, Non-Convertible of the face value of Rs. 10,00,000 (Rupees Ten Lakhs only)</p> <p><b>3. Series C Debentures:</b> 250 Unsecured, Rated, Listed, Redeemable, Non-Convertible of the face value of Rs. 10,00,000 (Rupees Ten Lakhs only)</p> <p><b>4. Series D Debentures:</b> 240 Unsecured, Rated, Listed, Redeemable, Non-Convertible of the face value of Rs. 10,00,000 (Rupees Ten Lakhs only)</p>
4.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, Wholesale Debt Market Segment of BSE Limited
5.	Tenure of the instrument - date of allotment and date of maturity	<p>Total Tenure of the Instrument is 3 years, divided in Series A, Series B, Series C and Series D with different tenure as per below:</p> <ol style="list-style-type: none"><li><b>1. Series A Debentures:</b> 250 Unsecured, Rated, Listed, Redeemable, Non-Convertible having a tenor of 18 months from the Deemed Date of Allotment.</li><li><b>2. Series B Debentures:</b> 250 Unsecured, Rated, Listed, Redeemable, Non-Convertible having a tenor of 24 months from the Deemed Date of Allotment.</li><li><b>3. Series C Debentures:</b> 250 Unsecured, Rated, Listed, Redeemable, Non-Convertible having a tenor of 30 months from the Deemed Date of Allotment.</li><li><b>4. Series D Debentures:</b> 240 Unsecured, Rated, Listed, Redeemable, Non-Convertible having a tenor of 36 months from the Deemed Date of Allotment.</li></ol>





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6.	Coupon/interest offered, schedule of payment of coupon/interest and principal;	<p>9.80% per annum payable quarterly</p> <p><b>Schedule of payment of coupon/interest and principal is as under:</b></p> <p><b>Series-A</b></p> <table border="1"><tr><td>1<sup>st</sup> Interest Payment</td><td>15<sup>th</sup> March, 2022</td></tr><tr><td>2<sup>nd</sup> Interest Payment</td><td>15<sup>th</sup> June, 2022</td></tr><tr><td>3<sup>rd</sup> Interest Payment</td><td>15<sup>th</sup> September, 2022</td></tr><tr><td>4<sup>th</sup> Interest Payment</td><td>15<sup>th</sup> December, 2022</td></tr><tr><td>5<sup>th</sup> Interest Payment</td><td>15<sup>th</sup> March, 2023</td></tr><tr><td>6<sup>th</sup> Interest Payment</td><td>15<sup>th</sup> June, 2023</td></tr><tr><td>Series-A Principal Repayment</td><td>15<sup>th</sup> June, 2023</td></tr></table> <p><b>Series-B</b></p> <table border="1"><tr><td>1<sup>st</sup> Interest Payment</td><td>15<sup>th</sup> March, 2022</td></tr><tr><td>2<sup>nd</sup> Interest Payment</td><td>15<sup>th</sup> June, 2022</td></tr><tr><td>3<sup>rd</sup> Interest Payment</td><td>15<sup>th</sup> September, 2022</td></tr><tr><td>4<sup>th</sup> Interest Payment</td><td>15<sup>th</sup> December, 2022</td></tr><tr><td>5<sup>th</sup> Interest Payment</td><td>15<sup>th</sup> March, 2023</td></tr><tr><td>6<sup>th</sup> Interest Payment</td><td>15<sup>th</sup> June, 2023</td></tr><tr><td>7<sup>th</sup> Interest Payment</td><td>15<sup>th</sup> September, 2023</td></tr><tr><td>8<sup>th</sup> Interest Payment</td><td>15<sup>th</sup> December, 2023</td></tr><tr><td>Series-B Principal Repayment</td><td>15<sup>th</sup> December, 2023</td></tr></table> <p><b>Series-C</b></p> <table border="1"><tr><td>1<sup>st</sup> Interest Payment</td><td>15<sup>th</sup> March, 2022</td></tr><tr><td>2<sup>nd</sup> Interest Payment</td><td>15<sup>th</sup> June, 2022</td></tr><tr><td>3<sup>rd</sup> Interest Payment</td><td>15<sup>th</sup> September, 2022</td></tr><tr><td>4<sup>th</sup> Interest Payment</td><td>15<sup>th</sup> December, 2022</td></tr><tr><td>5<sup>th</sup> Interest Payment</td><td>15<sup>th</sup> March, 2023</td></tr><tr><td>6<sup>th</sup> Interest Payment</td><td>15<sup>th</sup> June, 2023</td></tr><tr><td>7<sup>th</sup> Interest Payment</td><td>15<sup>th</sup> September, 2023</td></tr><tr><td>8<sup>th</sup> Interest Payment</td><td>15<sup>th</sup> December, 2023</td></tr><tr><td>9<sup>th</sup> Interest Payment</td><td>15<sup>th</sup> March, 2024</td></tr><tr><td>10<sup>th</sup> Interest Payment</td><td>15<sup>th</sup> June, 2024</td></tr><tr><td>Series-C Principal Repayment</td><td>15<sup>th</sup> June, 2024</td></tr></table>	1 <sup>st</sup> Interest Payment	15 <sup>th</sup> March, 2022	2 <sup>nd</sup> Interest Payment	15 <sup>th</sup> June, 2022	3 <sup>rd</sup> Interest Payment	15 <sup>th</sup> September, 2022	4 <sup>th</sup> Interest Payment	15 <sup>th</sup> December, 2022	5 <sup>th</sup> Interest Payment	15 <sup>th</sup> March, 2023	6 <sup>th</sup> Interest Payment	15 <sup>th</sup> June, 2023	Series-A Principal Repayment	15 <sup>th</sup> June, 2023	1 <sup>st</sup> Interest Payment	15 <sup>th</sup> March, 2022	2 <sup>nd</sup> Interest Payment	15 <sup>th</sup> June, 2022	3 <sup>rd</sup> Interest Payment	15 <sup>th</sup> September, 2022	4 <sup>th</sup> Interest Payment	15 <sup>th</sup> December, 2022	5 <sup>th</sup> Interest Payment	15 <sup>th</sup> March, 2023	6 <sup>th</sup> Interest Payment	15 <sup>th</sup> June, 2023	7 <sup>th</sup> Interest Payment	15 <sup>th</sup> September, 2023	8 <sup>th</sup> Interest Payment	15 <sup>th</sup> December, 2023	Series-B Principal Repayment	15 <sup>th</sup> December, 2023	1 <sup>st</sup> Interest Payment	15 <sup>th</sup> March, 2022	2 <sup>nd</sup> Interest Payment	15 <sup>th</sup> June, 2022	3 <sup>rd</sup> Interest Payment	15 <sup>th</sup> September, 2022	4 <sup>th</sup> Interest Payment	15 <sup>th</sup> December, 2022	5 <sup>th</sup> Interest Payment	15 <sup>th</sup> March, 2023	6 <sup>th</sup> Interest Payment	15 <sup>th</sup> June, 2023	7 <sup>th</sup> Interest Payment	15 <sup>th</sup> September, 2023	8 <sup>th</sup> Interest Payment	15 <sup>th</sup> December, 2023	9 <sup>th</sup> Interest Payment	15 <sup>th</sup> March, 2024	10 <sup>th</sup> Interest Payment	15 <sup>th</sup> June, 2024	Series-C Principal Repayment	15 <sup>th</sup> June, 2024
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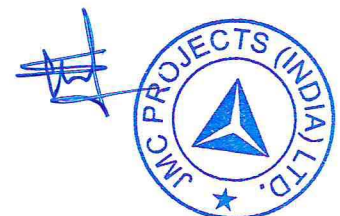




## JMC PROJECTS (INDIA) LTD.

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7.	Charge/security, if any, created over the assets	None																												
8.	Special right/interest/privileges attached to the instrument and changes thereof	None																												
9.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2% p.a.																												
10.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None																												
11.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	<p>The Debentures will be redeemed at par as follows:</p> <table border="1"><tbody><tr><td>Series A Redemption</td><td>15<sup>th</sup> June, 2023</td></tr><tr><td>Series B Redemption</td><td>15<sup>th</sup> December, 2023</td></tr><tr><td>Series C Redemption</td><td>15<sup>th</sup> June, 2024</td></tr><tr><td>Series D Redemption</td><td>13<sup>th</sup> December, 2024</td></tr></tbody></table>	Series A Redemption	15 <sup>th</sup> June, 2023	Series B Redemption	15 <sup>th</sup> December, 2023	Series C Redemption	15 <sup>th</sup> June, 2024	Series D Redemption	13 <sup>th</sup> December, 2024																				
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12.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	None
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Kindly take a note of the same on your records.

Thanking you,

Yours faithfully,  
For **JMC Projects (India) Limited**



**Samir Raval**  
**Company Secretary & Compliance Officer**