JMC PROJECTS (INDIA) LTD.

(A Kalpataru Group Enterprise)

October 18, 2022

Corporate Service Department **BSE Limited** 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 522263	**Trading Symbol: JMCPROJECT**

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that the Management Committee of the Board of Directors of the Company at its meeting held today has *inter alia* approved the issuance of Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures of Rs. 100 Crores (Rupees One Hundred Crores only) on private placement basis.

Information as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is as under:

1.	Type of securities proposed to be issued	Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures ("Debentures")
2.	Type of issuance	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued or size of the issue	1,000 Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each, of an aggregate nominal value of Rs. 100,00,00,000/- (Rupees One Hundred Crores Only) divided in Series A Debentures and Series B Debentures as stated below: 1. **Series A Debentures**: 500 Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000 (Rupees Ten Lakhs only)

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		2. **Series B Debentures**: 500 Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000 (Rupees Ten Lakhs only)
4.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, Wholesale Debt Market Segment of BSE Limited
5.	Tenure of the instrument - date of allotment and date of maturity	1. **Series A Debentures**: 500 Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures having a tenor of 24 months from the Deemed Date of Allotment. **Deemed Date of Allotment**: November 04, 2022 **Maturity Date**: November 04, 2024 2. **Series B Debentures**: 500 Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures having a tenor of 36 months from the Deemed Date of Allotment. **Deemed Date of Allotment**: November 04, 2022 **Maturity Date**: November 04, 2025
6.	Coupon/interest offered, schedule of payment of coupon/interest and principal;	Floating [Repo Rate + Spread (3.36% per annum)], payable quarterly. **Schedule of payment of coupon/interest and principal is as under:** Series-A

Series-A

1st Interest Payment	04th February, 2023
2nd Interest Payment	04th May, 2023
3rd Interest Payment	04th August, 2023
4th Interest Payment	04th November, 2023
5th Interest Payment	04th February, 2024
6th Interest Payment	04th May, 2024
7th Interest Payment	04th August, 2024

		8th Interest Payment	04th November, 2024
		Series-A Principal Payment	04th November, 2024
		Series-B	
		1st Interest Payment	04th February, 2023
		2nd Interest Payment	04th May, 2023
		3rd Interest Payment	04th August, 2023
		4th Interest Payment	04th November, 2023
		5th Interest Payment	04th February, 2024
		6th Interest Payment	04th May, 2024
		7th Interest Payment	04th August, 2024
		8th Interest Payment	04th November, 2024
		9th Interest Payment	04th February, 2025
		10th Interest Payment	04th May, 2025
		11th Interest Payment	04th August, 2025
		12th Interest Payment	04th November, 2025
		Series-B Principal Payment	04th November, 2025
7.	Charge / security, if any, created over the assets	None	
8.	Special right / interest / privileges attached to the instrument and changes thereof	None	
9.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2% p.a.	
10.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	None	
11.	Details of redemption of preference shares indicating the manner of	The Debentures will be redeemed at par as follows:	

	redemption (whether out of profits or out of fresh issue) and debentures	**Series A Redemption**	04th November, 2024
		Series B Redemption	04th November, 2025
12.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	None	

Kindly take a note of the same on your records.

Thanking you,

Yours faithfully,
For **JMC Projects (India) Limited**

Samir Raval
Company Secretary & Compliance Officer