



JMC Projects (India) Limited

ENGINEERS & CONSTRUCTORS
(A Kalpataru Group Enterprise)

Corporate Office : 6th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai - 400055
Phone : +91-22-3005 1500 • Fax : +91-22-3005 1555 • www.jmcprojects.com



May 04, 2020

| | |
|--|---|
| Corporate Service Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 522263 | The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 Trading Symbol: JMCPROJECT |
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Sub.: Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2020

Dear Sirs,

We are enclosing herewith the Reconciliation of Share Capital Audit Report issued by the Practicing Company Secretary for the quarter ended March 31, 2020.

Kindly take the same on your record and acknowledge the receipt.

Thanking you,

Yours faithfully,
For **JMC Projects (India) Limited**

Samir Raval
Company Secretary & Compliance Officer

Encl.: As above

PARIKH & ASSOCIATES
COMPANY SECRETARIES

Office

111, 11th Floor, Sai-Dwar CHS Ltd.,
Sab TV Lane, Opp Laxmi Industrial Estate,
Off Link Road, Above Shabari Restaurant,
Andheri (W), Mumbai: 400053
Tel No.: 26301232 / 26301233 / 26301240
Email: cs@parikhassociates.com
parikh.associates@rediffmail.com

To,
The Board of Directors,
JMC Projects (India) Limited
6th Floor, Kalpataru Synergy,
Opp. Grand Hyatt, Santacruz (East),
Mumbai – 400 055

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us electronically by **JMC Projects (India) Limited** ('the Company') and its Registrar and Share Transfer Agent (RTA), Link Intime India Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as per the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | |
|----|---|--|
| 1. | For Quarter Ended: | 31 st March, 2020 |
| 2. | ISIN: | INE890A01024 |
| 3. | Face Value: | Rs. 2/- per share |
| 4. | Name of the Company: | JMC PROJECTS (INDIA) LIMITED |
| 5. | Registered Office Address: | A-104, Shapath 4, Opp. Karnavati Club, S.G. Road, Ahmedabad, Gujarat – 380015, India. |
| 6. | Correspondence Address: | 6 th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai – 400 055 |
| 7. | Telephone & Fax Nos: | Tel. No. : +91 22 3005 1500 Fax No. : +91 22 3005 1555 |
| 8. | E-mail Address: | cs@jmcprojects.com samir.raval@jmcprojects.com |
| 9. | Names of the Stock Exchanges where the Company's securities are listed: | BSE Limited National Stock Exchange of India Limited |

| | | Number of Shares | % of Total Issued Capital |
|-----|--|------------------|---------------------------|
| 10. | Issued Capital | 16,79,05,170 | 100.000 |
| 11. | Listed Capital (Exchange-wise) (as per Company records) | | |
| | BSE Limited | 16,79,05,170 | 100.000 |
| | NSE Limited | 16,79,05,170 | 100.000 |
| 12. | Held in dematerialised form in CDSL | 82,15,675 | 4.893 |
| 13. | Held in dematerialised form in NSDL | 15,94,61,960 | 94.971 |
| 14. | Physical | 2,27,535 | 0.136 |
| 15. | Total No. of shares (12+13+14) | 16,79,05,170 | 100.000 |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | N.A. | |

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

| Particulars *** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In principle approval pending for Stock Exchange (Specify Names) |
|--------------------|---------------|-----------------------------------|---|---------------------------|---------------------------|--|
| No Change | | | | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture (if any other specify)

| | | |
|-----|---|-------|
| 18. | Register of Members is updated (Yes/No) | Yes |
| | If not, updated upto which date | N. A. |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | N. A. |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | N. A. |

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | Not Applicable |
| Pending for more than 21 days | Nil | Nil | Not Applicable |

| | | |
|-----|--|---|
| 22. | Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company | Mr. Samir Vinodray Raval Membership No.: F7520 Company Secretary and Compliance Officer Tel. No. : +91 22 3005 1571 Fax No. : +91 22 3005 1555 |
| 23. | Name, Address, Tel. & Fax No., Regn. No. of the CA/CS | Ms. Sarvari Shah Parikh & Associates FRN : P1988MH009800 111,11 th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp. Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233 FCS. No.: 9697 CP No.: 11717 |
| 24. | Appointment of common agency for share registry work (if yes, name and address) | Link Intime India Private Limited SEBI registration no. INR000004058 Office No. 506 to 508, 5 th Floor, Amarnath Business Centre-I (ABC-I), Besides Gala Business Centre, Nr. St. Xavier's College Corner, Off C. G. Road, Ahmedabad-380 009. Tel. No. : +91 79 26465179 E-mail : ahmedabad@linkintime.co.in |
| 25. | Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.) | This report is based on the documents received online from the RTA. Physical verification of the documents could not be done due to the lockdown conditions based on account of COVID – 19 situation. |

For Parikh & Associates

Place: Mumbai

Date: May 04, 2020

Name of Company Secretary: **Sarvari Shah**

Partner

FCS No.: 9697 CP No.: 11717

UDIN: F009697B000198215