

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :  
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,  
Gandhinagar-382 028, Gujarat. India.  
Tel. : +91 79 232 14000  
Fax : +91 79 232 11951/52/66/71  
E-mail : mktg@kalpatarupower.com  
CIN : L40100GJ1981PLC004281

**January 10, 2023**

Corporate Service Department <b>BSE Limited</b> 25 <sup>th</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
<b>Scrip Code: 522263</b>	<b>Trading Symbol: JMCPROJECT</b>

**Sub.: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2022 of JMC Projects (India) Limited**

Dear Sirs,

We are enclosing herewith the Reconciliation of Share Capital Audit Report of JMC Projects (India) Limited issued by the Practicing Company Secretary for the quarter ended December 31, 2022.

Kindly take the same on your record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For **JMC Projects (India) Limited**

For **Kalpataru Power Transmission Limited**

**Samir Raval**  
**Company Secretary & Compliance Officer**

**Shweta Girotra**  
**Company Secretary & Compliance Officer**

Encl.: As above

*Note: Scheme of Amalgamation of JMC Projects (India) Limited ("Transferor Company" or "JMC") with Kalpataru Power Transmission Limited ("Transferee Company" or "KPTL") and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 has been made effective from January 04, 2023. Hence, JMC has been dissolved without winding up. Further, JMC and KPTL have mutually fixed Wednesday, January 11, 2023 as the Record Date for the purpose of determining the shareholders of JMC to whom the equity shares of KPTL would be allotted, pursuant to the Scheme.*

*The compliance under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 pertaining to JMC is being submitted by KPTL, as JMC was in existence as on 31.12.2022.*

**ISO 9001 CERTIFIED COMPANY**

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.

Tel. : +91 22 3064 2100 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com



To,  
The Board of Directors,  
**JMC Projects (India) Limited\***  
6<sup>th</sup> Floor, Kalpataru Synergy,  
Opp. Grand Hyatt, Santacruz (East),  
Mumbai – 400 055

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us electronically by **JMC Projects (India) Limited\*** ('the Company') and its Registrar and Share Transfer Agent (RTA), Link Intime India Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

#### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	December 31, 2022
2.	ISIN:	INE890A01024
3.	Face Value:	Rs. 2/- per share
4.	Name of the Company:	JMC PROJECTS (INDIA) LIMITED*
5.	Registered Office Address:	A-104, Shapath 4, Opp. Karnavati Club, S. G. Road, Ahmedabad, Gujarat – 380015, India
6.	Correspondence Address:	6 <sup>th</sup> Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai – 400 055
7.	Telephone & Fax Nos:	Tel. No.: +91 22 6885 1500 Fax No.: +91 22 6885 1555
8.	E-mail Address:	<a href="mailto:cs@jmcprojects.com">cs@jmcprojects.com</a> <a href="mailto:samir.raval@jmcprojects.com">samir.raval@jmcprojects.com</a>
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited

Continuation Sheet

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	16,79,05,170	100.00
11.	Listed Capital (Exchange-wise) (as per Company records)		
	BSE Limited	16,79,05,170	100.00
	National Stock Exchange of India Limited	16,79,05,170	100.00
12.	Held in dematerialised form in CDSL	74,74,052	4.45
13.	Held in dematerialised form in NSDL	16,02,37,737	95.43
14.	Physical	1,93,381	0.12
15.	Total No. of shares (12+13+14)	16,79,05,170	100.00
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A.	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify Names)
No Change						

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture (if any other specify)

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	N. A.
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N. A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Samir Vinodray Raval Membership No.: F7520 Company Secretary and Compliance Officer Tel. No. : +91 22 6885 1571 Fax No. : +91 22 6885 1555
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/CS	Ms. Sarvari Shah Parikh & Associates FRN : P1988MH009800 111, 11 <sup>th</sup> Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp. Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233 FCS No.: 9697 CP No.: 11717
24.	Appointment of common agency for share registry work (if yes, name and address)	Link Intime India Private Limited SEBI registration no. INR000004058 Office No. 506 to 508, 5 <sup>th</sup> Floor, Amarnath Business Centre-I (ABC-I), Besides Gala Business Centre, Nr. St. Xavier's College Corner, Off C. G. Road, Ahmedabad-380 009. Tel. No. : +91 79 26465179 E-mail : <a href="mailto:ahmedabad@linkintime.co.in">ahmedabad@linkintime.co.in</a>

25.	Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	<p>*Scheme of Amalgamation of JMC Projects (India) Limited ("Transferor Company" or "JMC") with Kalpataru Power Transmission Limited ("Transferee Company" or "KPTL") and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 has been made effective from January 04, 2023.</p> <p>Further, JMC and KPTL have mutually fixed Wednesday, January 11, 2023 as the Record Date for the purpose of determining the shareholders of JMC to whom the equity shares of KPTL would be allotted, pursuant to the Scheme.</p>
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Place: Mumbai

Date: January 10, 2023

**For Parikh & Associates**  
Company Secretaries

**SARVARI**  
**RAJESH**  
**SHAH**

Digitally signed by SARVARI RAJESH SHAH  
DN: c=IN, o=Personal, postalCode=400097,  
st=Maharashtra,  
2.5.4.20=a9714d8912e9a3d876c6887ea08e17  
923e3f5945ba2e1db31718c7c0cc74,  
preparedStatement=641973448719772FD1C7AFD73  
73206081C3215,  
serialNumber=87D1DD48A669DF2628F8E972  
6D58391E0FAF75A42F17A0325264A5DE208F  
4651, cn=SARVARI RAJESH SHAH  
Date: 2023.01.10 13:08:05 +05'30'

Signature:

Sarvari Shah

FCS No: 9697 CP No: 11717

UDIN: F009697D002927766

PR No.: 1129/2021