



## JMC PROJECTS (INDIA) LTD.

(A Kalpataru Group Enterprise)

October 12, 2022

Corporate Service Department <b>BSE Limited</b> 25 <sup>th</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
<b>Script Code: 522263</b>	<b>Trading Symbol: JMCPROJECT</b>

**Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that the Management Committee of the Board of Directors of the Company at its meeting held today has *inter alia* approved the issuance of Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures of Rs. 75 Crores (Rupees Seventy Five Crores only) on private placement basis.

Information as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is as under:

1.	Type of securities proposed to be issued	Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures ("Debentures")
2.	Type of issuance	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued or size of the issue	750 Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each, of an aggregate nominal value of Rs. 75,00,00,000/- (Rupees Seventy Five Crores Only) divided in Series A Debentures and Series B Debentures as stated below:  <b>1. Series A Debentures:</b> 375 Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000 (Rupees Ten Lakhs only)

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		<b>2. Series B Debentures:</b> 375 Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000 (Rupees Ten Lakhs only)																
4.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, Wholesale Debt Market Segment of BSE Limited																
5.	Tenure of the instrument - date of allotment and date of maturity	<b>1. Series A Debentures:</b> 375 Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures having a tenor of 24 months from the Deemed Date of Allotment. <b>Deemed Date of Allotment:</b> October 17, 2022 <b>Maturity Date:</b> October 17, 2024 <b>2. Series B Debentures:</b> 375 Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures having a tenor of 36 months from the Deemed Date of Allotment. <b>Deemed Date of Allotment:</b> October 17, 2022 <b>Maturity Date:</b> October 17, 2025																
6.	Coupon/interest offered, schedule of payment of coupon/interest and principal;	Floating [Repo Rate + Spread (3.61% per annum)], payable quarterly. <b>Schedule of payment of coupon/interest and principal is as under:</b> <b>Series-A</b> <table border="1"><tr><td><b>1<sup>st</sup> Interest Payment</b></td><td>17<sup>th</sup> January, 2023</td></tr><tr><td><b>2<sup>nd</sup> Interest Payment</b></td><td>17<sup>th</sup> April, 2023</td></tr><tr><td><b>3<sup>rd</sup> Interest Payment</b></td><td>17<sup>th</sup> July, 2023</td></tr><tr><td><b>4<sup>th</sup> Interest Payment</b></td><td>17<sup>th</sup> October, 2023</td></tr><tr><td><b>5<sup>th</sup> Interest Payment</b></td><td>17<sup>th</sup> January, 2024</td></tr><tr><td><b>6<sup>th</sup> Interest Payment</b></td><td>17<sup>th</sup> April, 2024</td></tr><tr><td><b>7<sup>th</sup> Interest Payment</b></td><td>17<sup>th</sup> July, 2024</td></tr><tr><td><b>8<sup>th</sup> Interest Payment</b></td><td>17<sup>th</sup> October, 2024</td></tr></table>	<b>1<sup>st</sup> Interest Payment</b>	17 <sup>th</sup> January, 2023	<b>2<sup>nd</sup> Interest Payment</b>	17 <sup>th</sup> April, 2023	<b>3<sup>rd</sup> Interest Payment</b>	17 <sup>th</sup> July, 2023	<b>4<sup>th</sup> Interest Payment</b>	17 <sup>th</sup> October, 2023	<b>5<sup>th</sup> Interest Payment</b>	17 <sup>th</sup> January, 2024	<b>6<sup>th</sup> Interest Payment</b>	17 <sup>th</sup> April, 2024	<b>7<sup>th</sup> Interest Payment</b>	17 <sup>th</sup> July, 2024	<b>8<sup>th</sup> Interest Payment</b>	17 <sup>th</sup> October, 2024
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## JMC PROJECTS (INDIA) LTD.

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		<b>Series-A Principal Repayment</b>	17 <sup>th</sup> October, 2024
		<b>Series-B</b>	
		<b>1<sup>st</sup> Interest Payment</b>	17 <sup>th</sup> January, 2023
		<b>2<sup>nd</sup> Interest Payment</b>	17 <sup>th</sup> April, 2023
		<b>3<sup>rd</sup> Interest Payment</b>	17 <sup>th</sup> July, 2023
		<b>4<sup>th</sup> Interest Payment</b>	17 <sup>th</sup> October, 2023
		<b>5<sup>th</sup> Interest Payment</b>	17 <sup>th</sup> January, 2024
		<b>6<sup>th</sup> Interest Payment</b>	17 <sup>th</sup> April, 2024
		<b>7<sup>th</sup> Interest Payment</b>	17 <sup>th</sup> July, 2024
		<b>8<sup>th</sup> Interest Payment</b>	17 <sup>th</sup> October, 2024
		<b>9<sup>th</sup> Interest Payment</b>	17 <sup>th</sup> January, 2025
		<b>10<sup>th</sup> Interest Payment</b>	17 <sup>th</sup> April, 2025
		<b>11<sup>th</sup> Interest Payment</b>	17 <sup>th</sup> July, 2025
		<b>12<sup>th</sup> Interest Payment</b>	17 <sup>th</sup> October, 2025
		<b>Series-B Principal Repayment</b>	17 <sup>th</sup> October, 2025
7.	Charge / security, if any, created over the assets	None	
8.	Special right / interest / privileges attached to the instrument and changes thereof	None	
9.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2% p.a.	
10.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	None	
11.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The Debentures will be redeemed at par as follows:	
		<b>Series A Redemption</b>	17 <sup>th</sup> October, 2024
		<b>Series B Redemption</b>	17 <sup>th</sup> October, 2025





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12.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	None
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Kindly take a note of the same on your records.

Thanking you,

Yours faithfully,  
For JMC Projects (India) Limited



**Samir Raval**  
**Company Secretary & Compliance Officer**