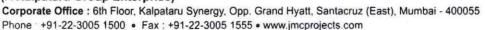


JMC Projects (India) Limited

ENGINEERS & CONSTRUCTORS (A Kalpataru Group Enterprise)





October 23, 2019

Corporate Service Department	The Listing Department
BSE Limited	National Stock Exchange of India Ltd.
25th Floor, Phiroze Jeejeebhoy Towers,	Exchange Plaza, Plot no. C/1, G Block,
Dalal Street,	Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 001	Mumbai - 400 051
Scrip Code: 522263	Trading Symbol: JMCPROJECT

Subject: Allotment of 10.55% Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures (NCDs) on Private Placement basis

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Management Committee of the Board of Directors of the Company at its meeting held today i.e. October 23, 2019 has allotted 1,000 Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each, for an aggregate nominal value of Rs. 100,00,00,000/- (Rupees One Hundred Crore Only) on private placement basis. The said meeting commenced at 02.55 p.m. and concluded at 03.10 p.m.

The said NCDs will be listed on Wholesale Debt Market Segment of BSE Limited.

Kindly take a note of the same on your records.

Thanking you,

Yours faithfully,

For JMC Projects (India) Limited

Samir Raval Company Secretary



Registered Office: A 104, Shapath - 4, Opp. Karnavati Club, S. G. Road, Ahmedabad 380 015.

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