

- (d) Depreciation and amortisation expense
(e) Other expenses

Total expenses

- 3 **Profit / (Loss) from operations before costs and exceptional items (1 - 2)**
4 Other Income (Refer Note No.2)
5 **Profit / (Loss) from ordinary activities exceptional items (3 + 4)**
6 Finance costs
7 **Profit / (Loss) from ordinary activities but before exceptional items (5 - 6)**
8 Exceptional items
9 **Profit / (Loss) from Ordinary Activities**
10 Tax expense
11 **Net Profit / (Loss) from ordinary activities**
12 Extraordinary item (net of tax expenses)
13 **Net Profit / (Loss) for the period / year**
14 Paid-up equity share capital (equity share)
15 Reserves excluding Revaluation Reserves of previous accounting year
16 Earnings per share (not annualised)
- Basic/diluted EPS before extraordinary items
- Basic/diluted EPS after extraordinary items

- 1 Segment Revenue
a System Integration & Support Services
b Software Development & Services
Net income from Sales / Services
2 Segment Results
a System Integration & Support Services
b Software Development & Services
Total
Less: Interest & Finance Charges
Unallocable Expenditure (net of Profit before Tax)
3 Capital Employed.
a System Integration & Support Services
b Software Development & Services
Add: Unallocable Capital Employed
Total

Notes:

- 1 The above figures have been reviewed by the Audit
2 Other income includes:
Exchange gain / (loss)
3 The Company's wholly owned subsidiary Tata Elx operations. The notification in Government gazette
4. Previous period's / year's figures have been regrouped

Bengaluru, January 20, 2016.



(This is a public announcement for information purposes only and is not an offer document announcement)

JMC PROJECTS (INDIA) LIMITED

The Company was originally incorporated as Civen Construction Private Limited on June 5, 1986 under the Companies Act, 1956 with its registered office at Ahmedabad. Subsequently on December 10, 1987, the name was changed to Joshi & Modi Constructions Private Limited. The name was further changed to JMC Projects (India) Private Limited on January 21, 1994 and was subsequently converted into a Public Limited Company in the name of JMC Projects (India) Limited on February 4, 1994.

Registered Office: A-104, Shapath-4, Opposite Karnavati Club, S. G. Road, Ahmedabad - 380 051, India; **Tel.:** +91-79-3001 1500; **Fax:** +91-79-3001 1700.

Mumbai Office: 6th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai - 400055, Maharashtra, India; **Tel.:** +91-22-3005 1500; **Fax:** +91-22-3005 1555; **Website:** www.jmcprojects.com

Contact Person: Mr. Sandeep Kumar Sharma; Company Secretary and Compliance Officer
E-mail: cs@jmcprojects.com; **CIN:** L45200GJ1986PLC008717

PROMOTER OF THE COMPANY: KALPATARU POWER TRANSMISSION LIMITED

ISSUE OF 74,62,686 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 201 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 191 PER EQUITY SHARE AGGREGATING UPTO ₹ 15,000 LACS TO OUR EXISTING EQUITY SHAREHOLDERS ON A RIGHTS BASIS IN THE RATIO OF 2 FULLY PAID-UP EQUITY SHARE(S) FOR EVERY 7 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. JANUARY 12, 2016 ("THE ISSUE"). THE ISSUE PRICE IS 20.1 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, PLEASE SEE THE SECTION "TERMS OF THE ISSUE" ON PAGE 167 OF THE LETTER OF OFFER. THE ENTIRE ISSUE PRICE FOR THE EQUITY SHARE IS PAYABLE ON APPLICATION.

ADDENDUM TO THE COMPOSITE APPLICATION FORM INTIMATION TO ELIGIBLE EQUITY SHAREHOLDERS

This Addendum should be read with the Composite Application Form ("CAF") sent to the Eligible Equity Shareholders on January 18, 2016. All capitalized terms used in this intimation shall, unless the context otherwise requires, have the meanings ascribed in the Letter of Offer. Investors may please note that the following disclosures supplement the disclosures in the CAF and Investors may note the following update to the CAF:

- In relation to the tables related to "Collection Bank Branches For Resident Applicants" and "Collection Bank Branches For Non - Resident Applicants" under Part D, the words "YES Bank Limited" stands added after the headings and should be read as "Collection Bank Branches For Resident Applicants - YES Bank Limited" and "Collection Bank Branches For Non - Resident Applicants - YES Bank Limited"
- In relation to the tables related to "Collection Bank Branches For Resident Applicants" and "Collection Bank Branches For Non - Resident Applicants" under Part D, the words "YES Bank Limited" should be read before the words Ahmedabad and Mumbai in respective tables.

ISSUE PROGRAMME

ISSUE OPENS ON:	LAST DATE FOR RECEIPT OF REQUEST FOR SPLIT APPLICATION FORMS:	ISSUE CLOSES ON:
January 22, 2016	January 29, 2016	February 5, 2016

The CAF stands amended to the extent stated hereinabove. The above intimation is required to be read in conjunction with the CAF.

All investors proposing to participate in the Issue should invest only on the basis of information contained in the Letter of Offer.

For JMC Projects (India) Limited

Date : January 21, 2016
Place : Mumbai

Sd/-
Sandeep Kumar Sharma
Company Secretary and Compliance Officer

"JMC Projects (India) Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a rights issue of its equity shares and has filed a Letter of Offer with the Securities and Exchange Board of India and BSE Limited and National Stock Exchange of India Limited. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of recognized stock exchanges where the equity shares are listed i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and the website of the Lead Manager at www.ingcapital.com. Investors should note that investment in equity shares involves a high degree of risk and for details relation to the same, see the section "Risk Factors" beginning on page 9 of the LOF."